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May 12, 2021

Via ECF and Email

Hon. James L. Garrity
US Bankruptcy Court
One Bowling Green
New York, NY 10004-1408

Re: Genever Holdings LLC - Case No. 20-12411-JLG

Dear Judge Garrity:

The parties are circulating the attached Amended and Restated Settlement Agreement in an effort to address the UST concerns. Attached is a redlined copy of the document showing changes from the original version. The revised agreement is being sent to Mr. Morrissey under cover of this letter. I spoke to him this morning and he is expecting the document by 3:00 p.m. We will pursue follow-up discussions before tomorrow's adjourned hearing date in an endeavor to reach an agreement.

Respectfully yours,


Kevin J. Nash

Attachment

cc: Richard Morrissey, Esq.
Douglas Spelfogel, Esq.
Francis Lawall, Esq.
Hon. Melanie Cyganowski (Ret.)